



Energy Security Program

Now in its fourteenth year, NBR's Energy Security Program convenes top energy and geopolitical experts from industry, research, and policy for an assessment of the developments taking place in Asian energy markets and their implications for geopolitics. To inform and strengthen the public policy dialogue, experts share insights and recommendations through a number of channels, including an invitation-only workshop, NBR's annual Energy Security Report, and a public fall launch event.

Program Themes

The Emerging Russia-Asia Energy Axis (2018) examines how energy industry shifts in Russia are opening new avenues for Russia-Asia energy projects and investment, and assesses the energy security and strategic implications of Russia's increasingly active energy pivot to Asia.

Asia's Energy Security and China's Belt and Road Initiative (2017) examined how China's ambitious plans to expand trade, investment, and diplomatic engagement across the Eurasian continent and through the sea lanes of the Indo-Pacific could reshape energy markets and assessed implications for stakeholders in the region.

Asia's Energy Security amid Global Market Change (2016) examined major shifts in global oil and gas markets, the new era of abundant oil and LNG supplies, the implications for Asia's future energy security and geopolitical uncertainties, and recommendations for strengthening energy and environmental policymaking across the Asia-Pacific.

Indonesia: A Regional Energy Leader in Transition (2015) examined the key energy and environmental security challenges facing Indonesia and explored strategies for promoting greater access to energy while stimulating sustainable sector investment.

China's Energy Crossroads (2014) detailed major shifts underway in Beijing's energy security strategies, and how the country will impact market, geopolitical, and environmental outlooks for the Asia-Pacific more broadly.

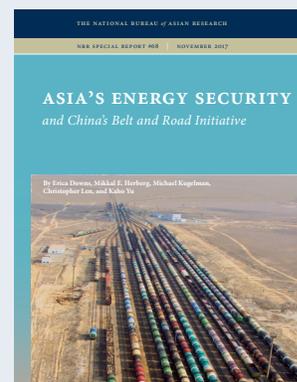
Asia's Uncertain LNG Future (2013) explored how and to what extent countries in the Asia-Pacific are integrating liquefied natural gas into their energy security strategies and the key geopolitical and market implications for both the United States and Asia.

Oil and Gas for Asia: Geopolitical Implications of Asia's Rising Demand (2012) explored how Asia's rising energy demand, coupled with angst over prices and the reliability of future oil and LNG supplies, is shaping the strategic and economic agendas of Asia's major powers.

Asia's Rising Energy and Resource Nationalism (2011) examined if there is a connection between energy insecurity and state efforts to control major sea lanes, the impact of Asia's national oil companies on the global industry, and the emergence of rare earth elements as an arena for national competition.

Pipeline Politics in Asia: The Intersection of Demand, Energy Markets, and Supply Routes (2010) analyzed the growth in overland pipelines in industrializing Asia and the resulting implications for Asian regional politics and energy security geopolitics.

2017 ENERGY SECURITY REPORT



All reports are available at www.nbr.org

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