



Energy Security Program

Now in its eighteenth year, NBR's Energy Security Program convenes top energy and geopolitical experts from industry, research, and policy for an assessment of the developments taking place in Asian energy markets and their implications for geopolitics. To inform and strengthen the public policy dialogue, experts share insights and recommendations through a number of channels, including an invitation-only workshop, NBR's annual Energy Security Report, and a public fall launch event.

Program Themes

India's Energy Future: Designing and Implementing a Sustainable Power Mix (2021) analyzes the role of the power sector in addressing challenges for India's economic, energy, and environmental security and considers policy options for the country to transition to a more sustainable power mix.

Powering Southeast Asia: Meeting the Region's Electricity Needs (2020) assesses regional states' progress toward achieving energy security and sustainability targets for their domestic power mix. This year's program focuses on how policymakers across Southeast Asia are navigating complex regional and international relationships and operationalizing standards to promote investment in high-quality infrastructure.

Revolutionizing LNG and Natural Gas in the Indo-Pacific (2019) examined the envisioned role for LNG and natural gas in the U.S. Indo-Pacific strategy and assessed how the U.S. and its partners in Asia can collaborate to translate the broad goals of this strategy into specific and actionable efforts.

The Emerging Russia-Asia Energy Axis (2018) examined how energy industry shifts in Russia are opening new avenues for Russia-Asia energy projects and investment, and assessed the energy security and strategic implications of Russia's increasingly active energy pivot to Asia.

Asia's Energy Security and China's Belt and Road Initiative (2017) examined how China's ambitious plans to expand trade, investment, and diplomatic engagement across the Eurasian continent and through the sea lanes of the Indo-Pacific could reshape energy markets and assessed implications for stakeholders in the region.

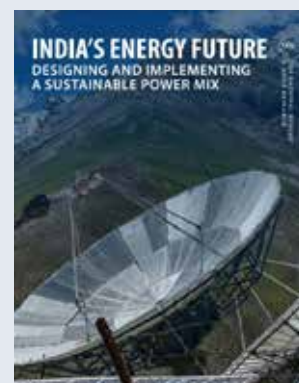
Asia's Energy Security amid Global Market Change (2016) examined major shifts in global oil and gas markets, the new era of abundant oil and LNG supplies, the implications for Asia's future energy security and geopolitical uncertainties, and recommendations for strengthening energy and environmental policymaking across the Asia-Pacific.

Indonesia: A Regional Energy Leader in Transition (2015) examined the key energy and environmental security challenges facing Indonesia and explored strategies for promoting greater access to energy while stimulating sustainable sector investment.

China's Energy Crossroads (2014) detailed major shifts underway in Beijing's energy security strategies, and how the country will impact market, geopolitical, and environmental outlooks for the Asia-Pacific more broadly.

Asia's Uncertain LNG Future (2013) explored how and to what extent countries in the Asia-Pacific are integrating liquefied natural gas into their energy security strategies and the key geopolitical and market implications for both the United States and Asia.

2021 ENERGY SECURITY REPORT



All reports are available at www.nbr.org

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THE NATIONAL BUREAU OF ASIAN RESEARCH • SEATTLE AND WASHINGTON, D.C. • NBR@NBR.ORG, WWW.NBR.ORG

1414 NE 42ND STREET, SUITE 300
SEATTLE, WASHINGTON 98105 USA
PHONE 206-632-7370, FAX 206-632-7487

1819 L STREET NW, NINTH FLOOR
WASHINGTON, D.C. 20036 USA
PHONE 202-347-9767, FAX 202-347-9766

For more information on NBR's Energy Security Program, please contact Ashley Johnson at pacificenergy@nbr.org or 202-347-9767.